



Embedding Al into the DNA of Your Business



Rachel Barton
Global Private Equity Lead
Accenture

Navigating twospeed economies

The role of AI in growth and productivity for construction



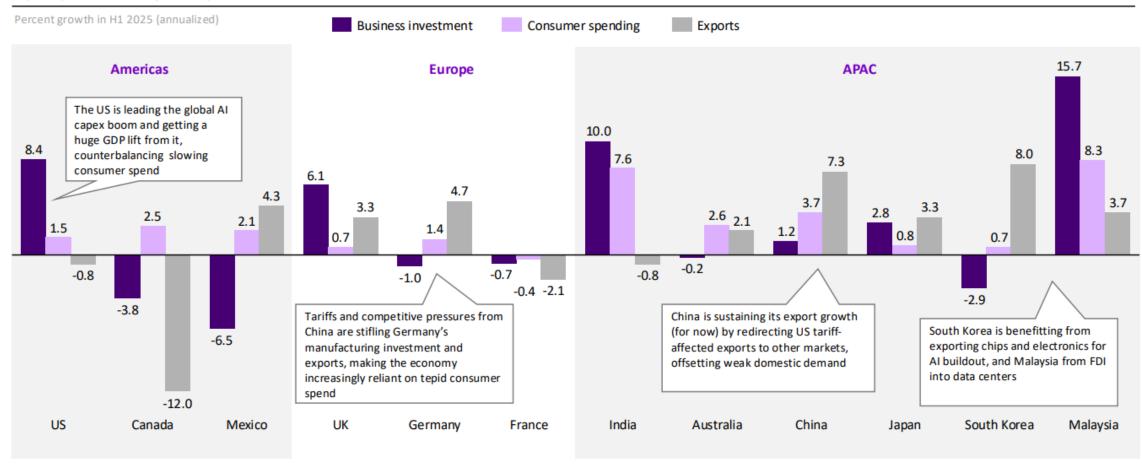
Economic momentum is soft, with slowing services activity and persistence of inflationary pressures in manufacturing





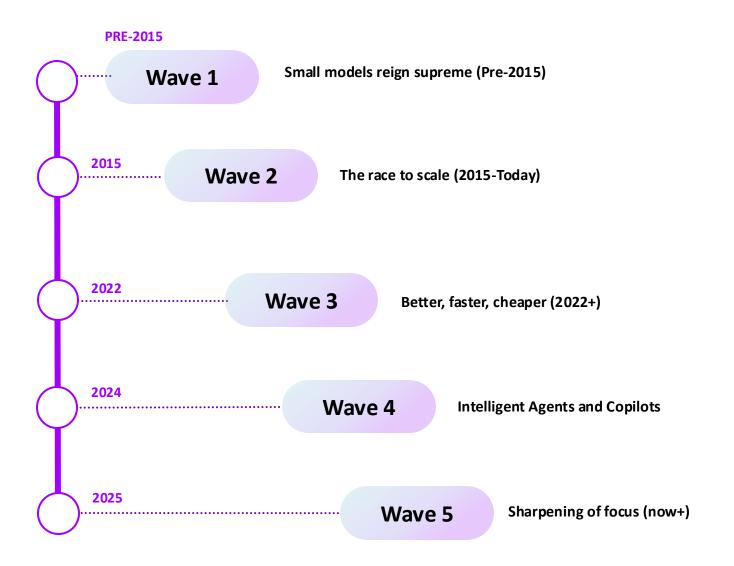
Many countries are seeing a two-speed growth dynamic, as AI-linked capex industries excel

Key components of GDP growth dynamics in H1 2025

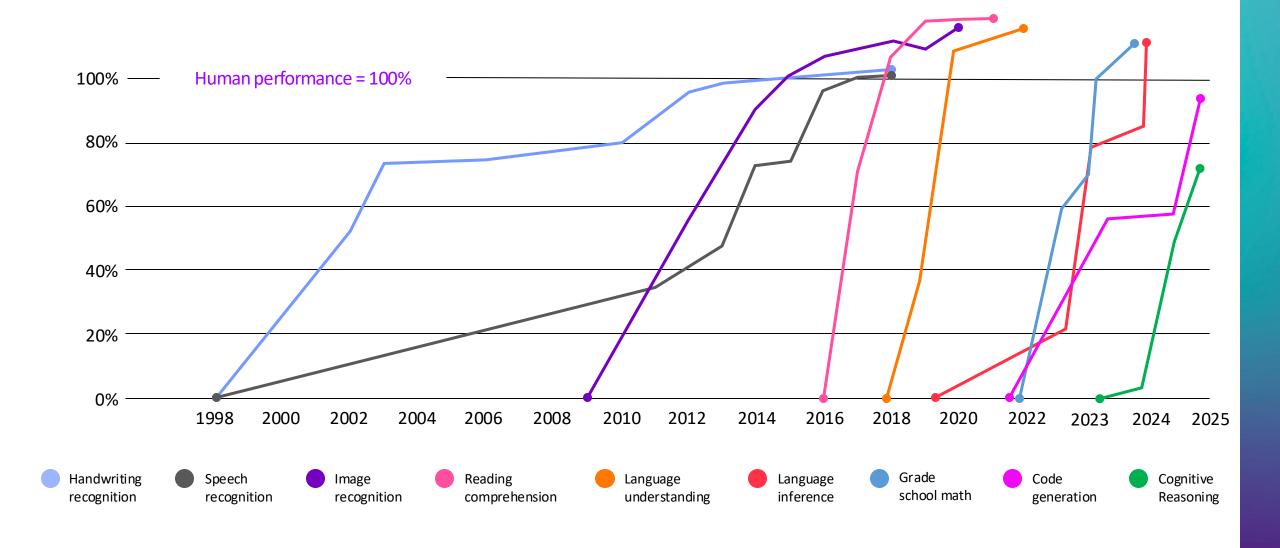




Al isn't new, but something fundamental is happening now



Al is reaching and exceeding human-like capabilities



Where Gen AI & Agents can be used in capital projects

9/10 Projects have cost overruns – regularly up to 50%, and not uncommonly over 50%

new workers needed in the UK construction industry by 2027 to address the construction skills gap

of project performance data (e.g., cost & schedule) is collected in paper forms or spreadsheets

working days were lost due to workplace injury and work-related illness in FY 22/23

of Engineering & Construction tasks could potentially transition to automation due to Generative AI

Practical applications and benefits



Thank you



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